

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

To
The General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street, Mumbai – 400 001

Sub: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the proposed Scheme of Arrangement among Magnum Ventures Limited (“Demerged Company”), Magnum Paperz Limited (“Resulting Company”) and their respective shareholders and creditors (“the Proposed Scheme”)

Ref: BSE query dated March 23, 2026

Dear Sir/Madam,

SN	Query/ Particulars	Reply/Remark
1.	As per the ID Committee Report, Audit Committee Report and Board Report of Magnum Ventures Limited, the draft Auditor's Certificates were placed before the respective committees. Kindly clarify why the final Auditor's Certificate was not presented to the Committees and whether there are any changes between the draft and final certificates.	We wish to confirmed and undertake that the Board has consider the draft Statutory Auditor's Certificates while approving the proposed Scheme of Arrangement among Magnum Ventures Limited (“Demerged Company”), Magnum Paperz Limited (“Resulting Company”) and their respective shareholders and creditors, at their meeting held on February 27, 2026. Further we confirmed and undertake that the signed Statutory Auditor's Certificates dated February 27, 2026 received from the Statutory Auditor, was same in all respect with the draft Statutory Auditor's Certificates place before the board, and there is no change in the draft Statutory Auditor's Certificates and Signed Statutory Auditor's Certificates. Furthermore, we confirm that, the final signed Statutory Auditor's Certificates was taken on record by the Board/Audit Committee/ ID Committee.

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010
Ph: 0120-4199200



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2.	Kindly submit the pre- and post-scheme shareholding pattern in the format prescribed under Annexure I of the BSE Checklist.	Enclosed
3.	Please provide a snapshot of the documents related to the scheme of Arrangement as upload on the Company's website.	Snapshot enclosed

Thanking You,

For Magnum Ventures Limited

Aaina Gupta

Aaina Gupta
Company Secretary
Membership No: A43233



Date: 24th March 2026
Place: Ghaziabad

Class of Security- Equity Shares

			Transferor Company (MAGNUM VENTURES LIMITED)				Transferee company (MAGNUM PAPERZ LIMITED)			
			Pre- arrangement		Post- arrangement		Pre- arrangement		Post- arrangement	
Sr. No.	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian	Names of Promoter								
	Individuals/ Hindu Undivided Family	PARDEEP KUMAR JAIN	4788250	7	1436475	7			957650	7
		ABHAY JAIN	5772790	8.44	1731837	8.44			1154558	8.44
		VEENA JAIN	385000	0.56	115500	0.56			77,000	0.56
		RITESH JAIN	178200	0.26	53460	0.26			35640	0.26
		PARMOD KUMAR JAIN	5067750	7.41	1520325	7.41			1013550	7.41
		MEHAK JAIN	27000	0.04	8100	0.04			5400	0.04
		PARV JAIN	12761755	18.65	3828527	18.65			2552351	18.65
		AANCHAL GOEL	25000	0.04	7500	0.04			5000	0.04
		RISHAB JAIN	4854	0.01	1456	0.01			971	0.01
		SHRENIK JAIN	256600	0.38	76980	0.38			51320	0.38
		UJJWAL JAIN	176100	0.26	52830	0.26			35220	0.26



(b)	Central Government/ State Government(s)	Names								
(c)	Bodies Corporate	Magnum Ventures Limited					10000	100		
(d)	Financial Institutions/ Banks									
(e)	Any Others									
	Sub Total(A)(1)		29443299	43.04	8832990	43.04	10000	100	5888660	43.04
2	Foreign									
(a)	Individuals (Non- Residents Individuals/ Foreign Individuals)	PARVEEN JAIN	8324255	12.17						
					2497277	12.17			1664851	12.17
(b)	Bodies Corporate									
(c)	Institutions									
(d)	Any Others									
	Sub Total(A)(2)		8324255	12.17	2497277	12.17			1664851	12.17
	Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)		37767554	55.21	11330266	55.21	10000	100	7553511	55.21
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI									
(b)	Financial Institutions/ Banks									
(c)	Central Government/ State Government(s)									



(d)	Venture Capital Funds	NEO SPECIAL CREDIT OPPORTUNITIES FUND	2000000	2.92	600000	2.92			400000	2.92
(e)	Insurance Companies									
(f)	Foreign Institutional Investors									
(g)	Foreign Venture Capital Investors									
(h)	Any Other									
	Sub-Total (B)(1)		2000000	2.92	600000	2.92			400000	2.92
2	Non-institutions									
(a)	Bodies Corporate		5106404	7.46	1531921	7.46			1021281	7.46
(b)	Individuals									
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		10988696	16.06	3296609	16.06			2197739	16.06
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		11923210	17.43	3576963	17.43			2384642	17.43
(c)	Any Other		625453	0.91	187636	0.91			125091	0.91
	Sub-Total (B)(2)		28643763	41.87	8593129	41.87			5728753	41.87
(B)	Total Public Shareholding(B)=(B)(1)+(B)(2)		30643763	44.79	9193129	44.79			6128752	44.79
	TOTAL (A)+(B)		68411317	100	20523395	100	10000	100	13682263	100



(C)	Shares held by Custodians and against which DRs have been issued									
	GRAND TOTAL (A)+(B)+(C)		68411317	100	20523395	100	10000	100	13682263	100



Class of Security- Preference Shares

			Transferor Company (MAGNUM VENTURES LIMITED)				Transferee company (MAGNUM PAPERZ LIMITED)			
			Pre- arrangement		Post- arrangement		Pre- arrangement		Post- arrangement	
Sr. No.	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
	Individuals/ Hindu Undivided Family	Names of Promoter								
(b)	Central Government/ State Government(s)	Names								
(c)	Bodies Corporate	Names								
(d)	Financial Institutions/ Banks									
(e)	Any Others									
	Sub Total(A)(1)									



2	Foreign									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Mr. Parveen Jain	3,25,000	100%	32,500	100%	-	-	2,92,500	100%
(b)	Bodies Corporate	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	3,25,000	100%	32,500	100%	-	-	2,92,500	100%
	Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)	-	3,25,000	100%	32,500	100%	-	-	2,92,500	100%
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	-	-	-	-



2	Non-institutions									
(a)	Bodies Corporate	-	-	-	-	-	-	-	-	-
(b)	Individuals	-	-	-	-	-	-	-	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	-	-	-	-	-	-	-	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	-	-	-	-
(c)	Any Other	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
(B)	Total Public Shareholding(B)=(B)(1)+(B)(2)	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
	TOTAL (A)+(B)	-	3,25,000	100%	32,500	100%	-	-	2,92,500	100%
(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	-	3,25,000	100%	32,500	100%	-	-	2,92,500	100%

